



# CONFIDENTIAL ENROLLMENT FORM

In consideration of the impact that Boys & Girls Clubs and YMCA of Greater Waterville has on the lives of young people and adults, I/we have made provision for a gift to the Club in my/our estate plan. Understanding that the Club Trustees have established The Founders Club to recognize individuals who made such a commitment, I/we are pleased to authorize the Club to include me/us as a member of The Founders Club.

Please print or type

Title Name Name of Spouse

Date of birth Spouse Date of birth

Address

City State Zip Code

Name (s) for recognition purposes

Daytime Phone Evening Phone

(Please include area code with telephone numbers)

E-Mail Address

### Relationships with Boys & Girls Clubs and YMCA of Greater Waterville

- Board of Directors (current or past) Parent/Grandparent Volunteer
Alumnus Friend Other
Staff

### Gift Information

I/we qualify for The Founders Club through the following planned gift:

- Bequest (or Living Trust) Charitable Remainder Annuity Trust IRA/Retirement Plan Beneficiary
Dollar amount Charitable Remainder Unitrust Gift of Residence or Farm with Retained Life Estate
Stock or property Charitable Remainder Unitrust Charitable Lead Trust
Percentage bequest Deferred Charitable Gift Life Insurance Policy
Residuary bequest Annuity

Please indicate the approximate current market value of the planned gift named above:

\$ (Optional. Will be treated as confidential.)

The gift is:

- Unrestricted Restricted as follows:
I/ we wish to remain an anonymous member of The Founders Club.

Signature:

Date:

Reported by:

Date:

Title/Position